

December 20, 2024

National Stock Exchange of India Limited

Exchange Plaza
Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051
Maharashtra, India

Respected Madam/ Sir,

Re: Proposed initial public offering of up to [●] equity shares of face value of ₹ 2 each (the “Equity Shares”) of GNG Electronics Limited (the “Company”) for cash, comprising a fresh issue of such Equity Shares aggregating up to ₹ 8,250.00 million and an offer for sale of up to 9,700,000 Equity Shares by certain existing shareholders of the Company (such initial public offering, the “Offer”)

In terms of the SEBI circular dated May 24, 2024 (“SEBI Circular”), we are writing to you to submit the audio visual (“AV”) with the National Stock Exchange of India Limited (“NSE”). In this regard, please find below the links containing the copy of the AVs created in terms of the SEBI Circular and the guidelines issued by Association of Investment Bankers of India (“AIBI”) dated June 14, 2024:

Please use the same link for uploading on websites.

- GNG Electronics Mandatory Video MP4 and HD English:
<https://drive.google.com/drive/folders/1DnpHeAbsGfiuOxS6iJBpsWT1j5rDeql7>
- GNG Electronics Mandatory Video MP4 and HD Hindi:
<https://drive.google.com/drive/folders/1IojyzsPSZg8DI7vSh9AHoTKro2NxJZBq>

We request you to kindly make the AVs available on the website of NSE.

All capitalised terms used in this letter and not defined shall have the meaning assigned to such term in the DRHP.

Should you require any further information or clarifications, please feel free to contact the following persons from Motilal Oswal Investment Advisors Limited:

Contact Person	Telephone	Email
Akash Aggarwal	9811136516	akash.aggarwal@motilaloswal.com
Ronak Shah	9867316593	ronak.dshah@motilaloswal.com

Thanking you

Sincerely,

For GNG Electronics Limited


Sarita Vishwakarma
Company Secretary & Compliance Officer
Membership No. A59547

GNG Electronics Limited

(Formerly known as GNG Electronics Private Limited)

CIN: U72900MH2006PLC165194

415, Hubtown Solaris, N. S. Phadke Marg, Opp. Saiwadi Telli Galli, Andheri (East), Mumbai - 400 069, Maharashtra, India.

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